



# 2024-25 FAFSA Overview

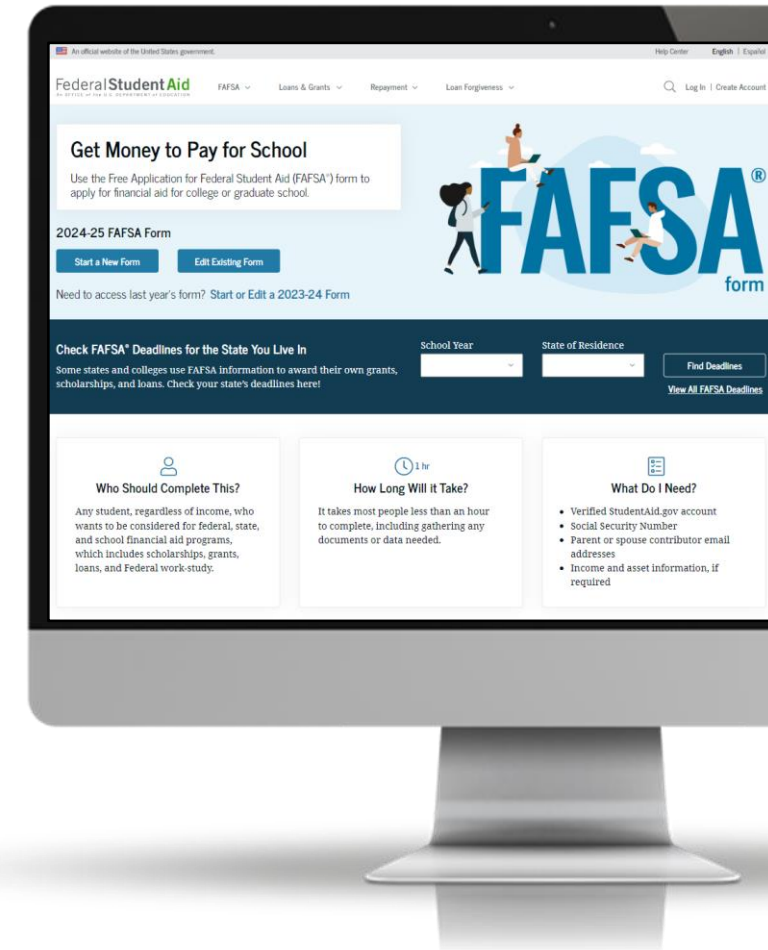
Amy Sloan

PHEAA – Higher Education Access Partner

[Amy.sloan@pheaa.org](mailto:Amy.sloan@pheaa.org)

# Free Application for Federal Student Aid (FAFSA)

- The FAFSA is the primary federal form for financial assistance to attend postsecondary school.
- While filing the FAFSA online is preferred at **StudentAid.gov**, a printable PDF version will also be available at **StudentAid.gov**.
- The FAFSA is available online in English and Spanish.
- For the 2024-25 FAFSA, 2022 tax information will be used.



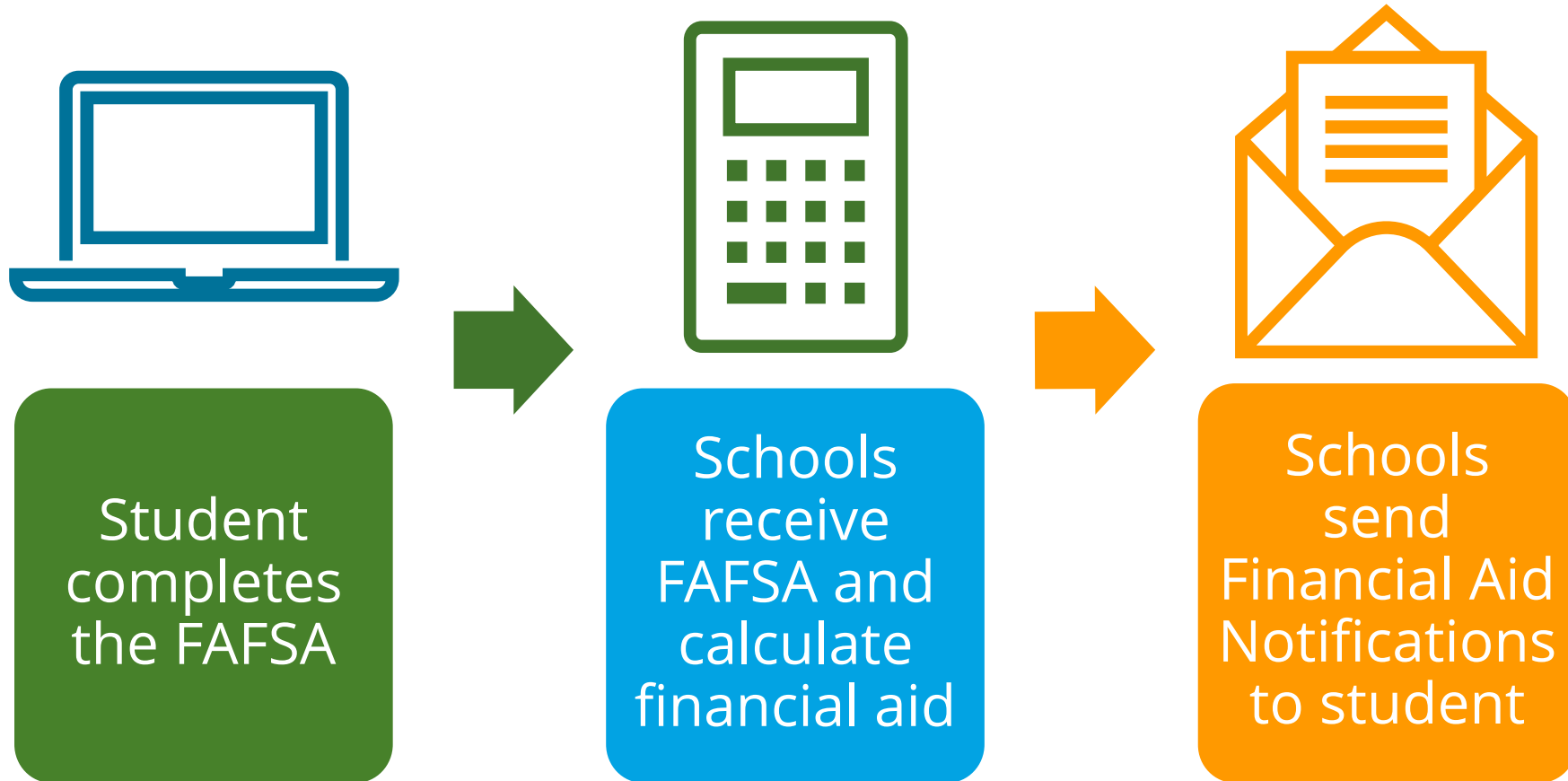
# How does the FAFSA help me?

The FAFSA is a federal form used to determine student eligibility for the following:

- Federal programs
- State programs
- School programs



# What happens after I file the FAFSA?



# Availability of the FAFSA

**2024-25 FAFSA – December  
31, 2023**



**2025-26 FAFSA –  
October 1, 2025**

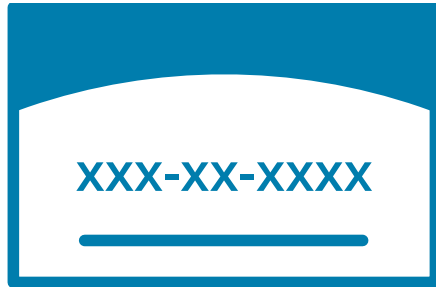


# Pennsylvania State Grant FAFSA Filing Deadline

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- **May 1** - If you plan to enroll in a degree program or a college transferable program at a junior college or other college or university (excludes community colleges)
- **August 1** - If you are a first-time applicant and you plan to enroll in a community college; a business, trade, or technical school; a hospital school of nursing; or a 2-year program that is not transferable to another institution

# 2024-2025 Prepare to Apply



**Social Security Numbers**



**Email Addresses  
(Not high school email address)**



**2022 Federal Tax Returns**



**Current bank statements and records of other investment accounts (as of the FAFSA filing date including farm value and value of small business)**



**Student & Contributor(s)  
Federal Student Aid Account FSA ID**



**Current Records of any stocks, bonds and other investments, including 529 for student for whom the FAFSA is being completed**



**Total child support from the most recently complete calendar year**

# Who fills out the FAFSA?



# Who is a Contributor?



A contributor is anyone who is asked to provide information on an applicant's FAFSA.

A contributor would be:

- Student
- Student Spouse (if applicable)
- A biological or adoptive parent; or
- The spouse of the remarried parent who is on the FAFSA - stepparent

# Whose information is needed on the FAFSA?

## YES

- Married parents living together
- Biological parents not married and living together
- Divorced or separated parents:
  - The parent that provided the most financial support to the student over the last 12 months.
  - If each parent provided the same amount of support, use the parent with the higher income.
- Stepparent – If part of the student's household
- Adoptive parents

## NO

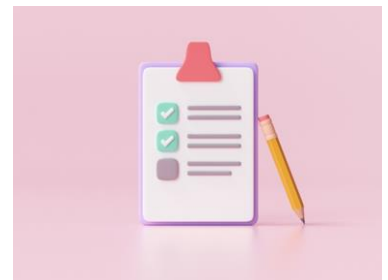
- Foster Parents
- Legal Guardians
- Grandparents
- Anyone else the student is living with



# Consent and Approval

- It is a requirement for every contributor to the FAFSA to provide their consent to have federal tax information pulled directly from the IRS and then approve to disclose it to schools and state grant agencies.
- **Consent** and **approval** is required even if the contributor did not file a tax return.

**If consent is not given the FAFSA will be rejected, and the applicant will not be eligible for federal financial aid.**



# Federal Student Aid (FSA) ID

- The student and all contributors need to create an FSA ID at [studentaid.gov/fsa-id](https://studentaid.gov/fsa-id).
- Must create FSA ID and have it verified prior to starting the FAFSA. **Create 4 days prior to completing the FAFSA.**
- Legal signature for student and contributors.
- An email address is required to create an account
- Two Step Verification – strongly encouraged to set up an authenticator app. Google Authenticator or Microsoft Authenticator are free to download and use.

Social Security Number

Username

Email Address

Password

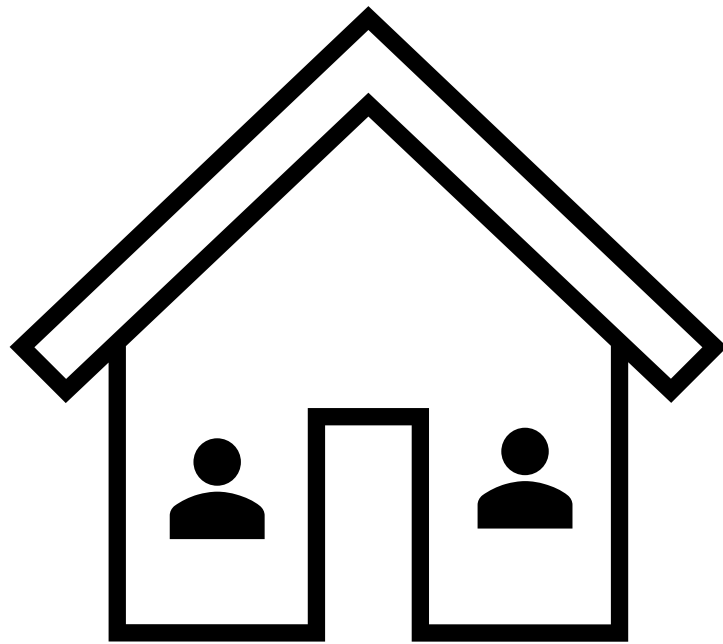
Mobile Phone

Security Questions

Enable Two-Step Verification

# Do both spouses need an FSA ID?

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- No, only one parent needs an FSA ID if married parents filed a **joint tax return** together in 2022.
- No, only the student needs an FSA ID if the student and spouse filed a **joint tax return** together in 2022.

# Creating FSA ID without a Social Security Number

- Users without an SSN will be able to acquire an FSA ID. However, all students completing the FAFSA must have a Social Security number.
- The process to create an FSA ID without a SS# would be for those FAFSA contributors without a SS#.
- Those without a SS# will be asked for their address and presented with knowledge-based verification questions to verify identity.

## Create an Account

Step 1 of 7

### Personal Information

I understand that I'll be required to certify that the information I provide to create an account is true and correct and that I'm the individual who I claim to be.

If I'm not the person I claim to be, I understand that I'm not authorized to proceed and that I should exit this form now. If I provide false or misleading information, I understand that I may be subject to a fine, prison time, or both.

First Name

Middle Initial

Last Name

Date of Birth

Month	Day	Year
<input type="text" value="09"/>	<input type="text" value="07"/>	<input type="text" value="1991"/>

Social Security Number

I don't have a Social Security number.

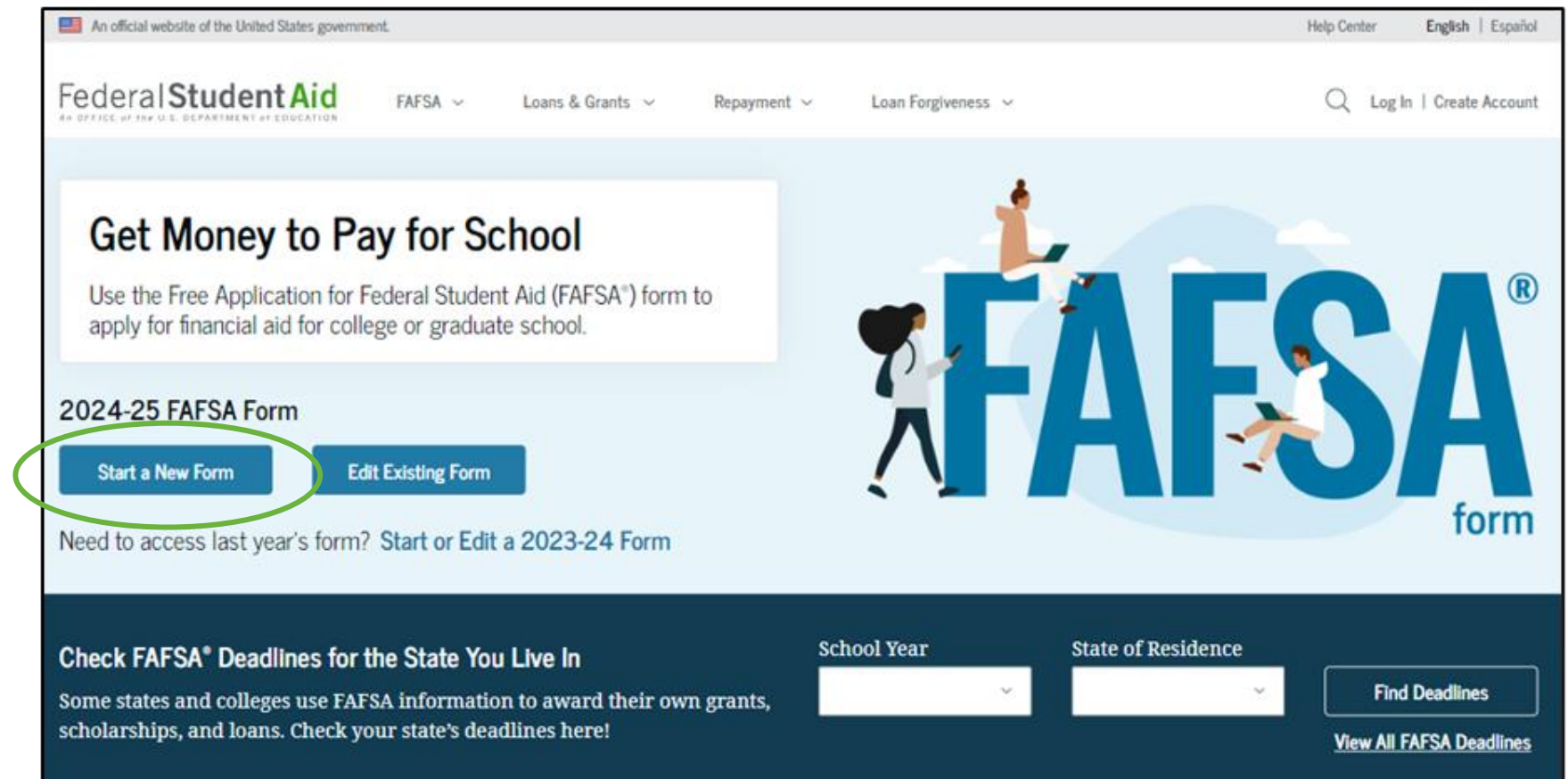
Cancel

Continue

# How do I begin the FAFSA?

# Studentaid.gov/FAFSA

- Easily complete the FAFSA using online help at studentaid.gov/FAFSA
- Federal tax information will be transferred directly from the IRS into the form.



The screenshot shows the homepage of the Federal Student Aid (FAFSA) website. At the top, there is a navigation bar with the text "An official website of the United States government." and "Help Center English | Español". Below this, the "Federal Student Aid" logo is displayed, along with navigation links for "FAFSA", "Loans & Grants", "Repayment", and "Loan Forgiveness". A search bar and "Log In | Create Account" links are also present.

The main content area features a large blue banner with the text "Get Money to Pay for School" and "Use the Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college or graduate school." To the right of this text is a large graphic of the word "FAFSA" in blue, with a registered trademark symbol, and the word "form" below it. The graphic includes illustrations of students: one sitting on the letter 'A', one walking with a backpack, and one sitting on the letter 'S'.

Below the banner, there is a section for the "2024-25 FAFSA Form" with two buttons: "Start a New Form" (circled in green) and "Edit Existing Form". Below these buttons, there is a link: "Need to access last year's form? Start or Edit a 2023-24 Form".

At the bottom of the page, there is a section titled "Check FAFSA® Deadlines for the State You Live In" with the text "Some states and colleges use FAFSA information to award their own grants, scholarships, and loans. Check your state's deadlines here!". This section includes two dropdown menus for "School Year" and "State of Residence", a "Find Deadlines" button, and a link "View All FAFSA Deadlines".



# FAFSA Sections

## Student Section

- Personal circumstances
- Demographics
- Financials
- Colleges
- Signature

## Parent Section

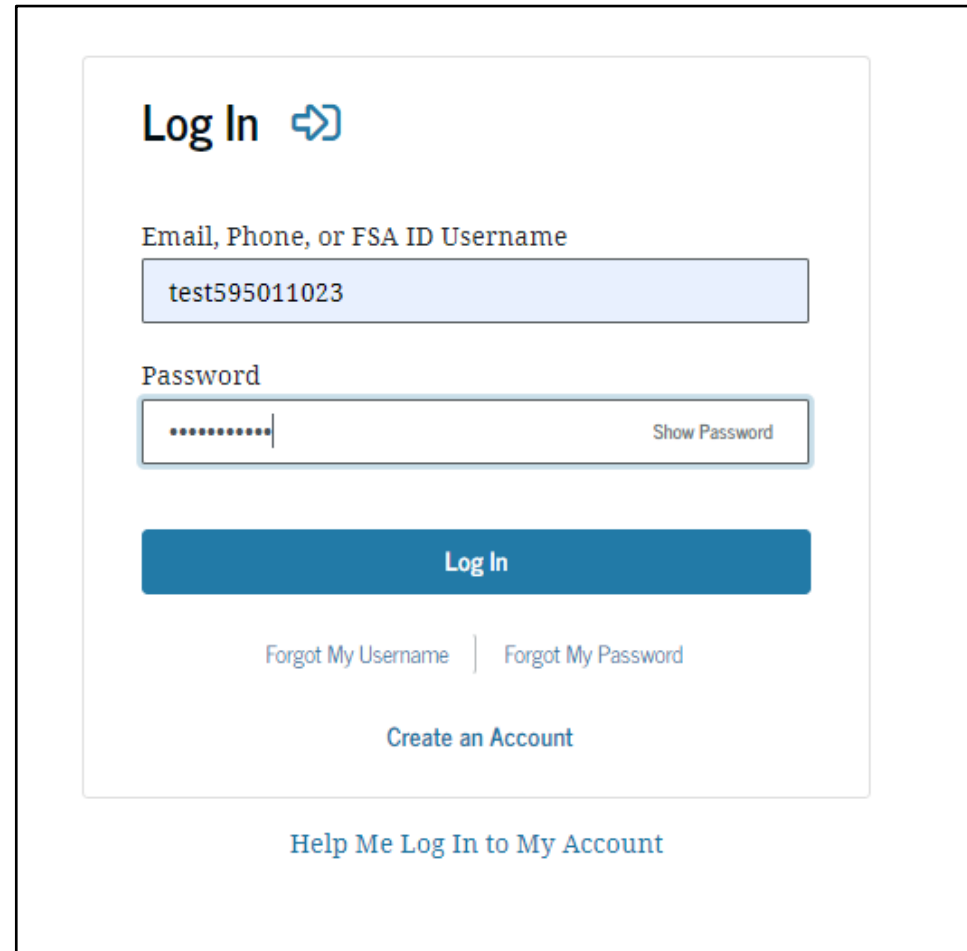
- Demographics
- Financials
- Signature

The screenshot shows the FAFSA website homepage. At the top, there is a navigation bar with the Federal Student Aid logo and links for FAFSA, Loans & Grants, Repayment, and Loan Forgiveness. A search bar and links for Log In and Create Account are also present. The main content area features a large banner with the text "Get Money to Pay for School" and "Use the Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college or graduate school." Below this, there are buttons for "Start a New Form" and "Edit Existing Form" for the 2024-25 FAFSA Form. A link for "Start or Edit a 2023-24 Form" is also visible. A section titled "Check FAFSA® Deadlines for the State You Live In" includes dropdown menus for "School Year" and "State of Residence", a "Find Deadlines" button, and a link to "View All FAFSA Deadlines". At the bottom, there are three informational cards: "Who Should Complete This?" (Any student, regardless of income, who wants to be considered for federal, state, and school financial aid programs, which includes scholarships, grants, loans, and Federal work-study.), "How Long Will it Take?" (It takes most people less than an hour to complete, including gathering any documents or data needed.), and "What Do I Need?" (Listed items: Verified StudentAid.gov account, Social Security Number, Parent or spouse contributor email addresses, and Income and asset information, if required).

**Student and Parent(s) must log in separately with their FSA ID to complete their respective sections.**

# Student logging in using FSA ID

- Student will log in using their FSA ID – username and password
- If the student does not have an FSA ID, they would select “Create an Account”



The screenshot shows a login form with the following elements:


- Log In** with a right-pointing arrow icon.
- Email, Phone, or FSA ID Username** label above a text input field containing the value `test595011023`.
- Password** label above a password input field containing eight dots. A **Show Password** link is located to the right of the field.
- A large blue **Log In** button.
- Links for **Forgot My Username** and **Forgot My Password** separated by a vertical line.
- A link for **Create an Account**.
- A link at the bottom for **Help Me Log In to My Account**.


# Starting the FAFSA

**FAFSA**<sup>®</sup> FORM 2024-25

Welcome, Raya,  
to the FAFSA<sup>®</sup> Form

I am starting the FAFSA form as a

Student 

Parent 

Previous Continue

# Student Onboarding Slides - 1 & 2


**FAFSA**<sup>®</sup> FORM 2024–25 Student Raya Tran

**Understanding the FAFSA<sup>®</sup> Form**

1 of 4

## What is the FAFSA<sup>®</sup> form?

Use the *Free Application for Federal Student Aid* (FAFSA<sup>®</sup>) form to apply for grants, scholarships, work-study funds, and loans for college or graduate school.



**Previous**

**FAFSA**<sup>®</sup> FORM 2024–25 Student Raya Tran

**Understanding the FAFSA<sup>®</sup> Form**

2 of 4

## Contributors to the FAFSA<sup>®</sup> Form

**Parents or Spouses**

Your answers on the FAFSA form will determine if any contributors need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but will not become financially responsible for your education.

**How to Invite**

Contributors will need to log in with their own FSA ID to provide their information. To invite a contributor to your FAFSA form, you'll need to provide their name, date of birth, Social Security number, and email address.

[Information or Documents You May Need](#)

You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

**Previous** **Continue**

# Student Onboarding Slides - 3 & 4

**FAFSA**<sup>®</sup> FORM 2024-25 Student Raya Tran

**Understanding the FAFSA<sup>®</sup> Form**

3 of 4

## What To Expect

How long will this take? 1 hour

Every contributor must provide consent for you to be eligible for federal student aid. With your consent, we can obtain your federal tax information automatically from the IRS to help you complete the FAFSA<sup>®</sup> form. You can save the form and return to it later if you need more time.

Previous

**FAFSA**<sup>®</sup> FORM 2024-25 Student Raya Tran

**Understanding the FAFSA<sup>®</sup> Form**

4 of 4

## After Submitting the FAFSA<sup>®</sup> Form

After submission, you'll need to check on the status of your FAFSA<sup>®</sup> form and make corrections, if required.

- Your form will be processed in 1-3 days.
- You'll receive a FAFSA Submission Summary. It will include the Student Aid Index (SAI), a number used to determine federal student aid eligibility.
- Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are offering you. Most schools will wait to send you an aid offer only after they accept you for admission.

Previous Start FAFSA form

# Student Identity Information

To update any of the personal information, the student must access their Account Settings on StudentAid.gov.

Student can update mailing address on this page.

**FAFSA** FORM 2024-25 Student Raya Tran Save FAFSA Menu

### Student Identity Information

Review the information below and verify that it's correct before moving forward.

Name  
Raya A. Tran

Date of Birth  
05/05/1995

Social Security Number  
\*\*\*-\*\*-1234

Email Address  
rayaatran@gmail.com

Mobile Phone Number  
(555) 555-5555

*To update this information for all federal student aid, you must update it for all federal student aid.*

**Permanent Mailing Address**  
*Include apartment number.*

12345 Sesame Street

City  
New York

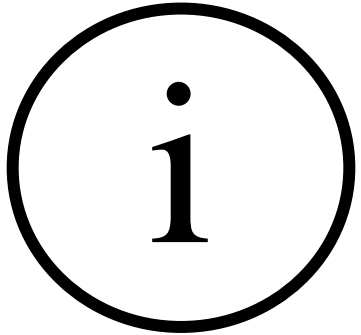
State  
New York (NY)

Zip Code  
67891

Country  
United States of America (US)

Previous Continue

# FAFSA Help/Menu

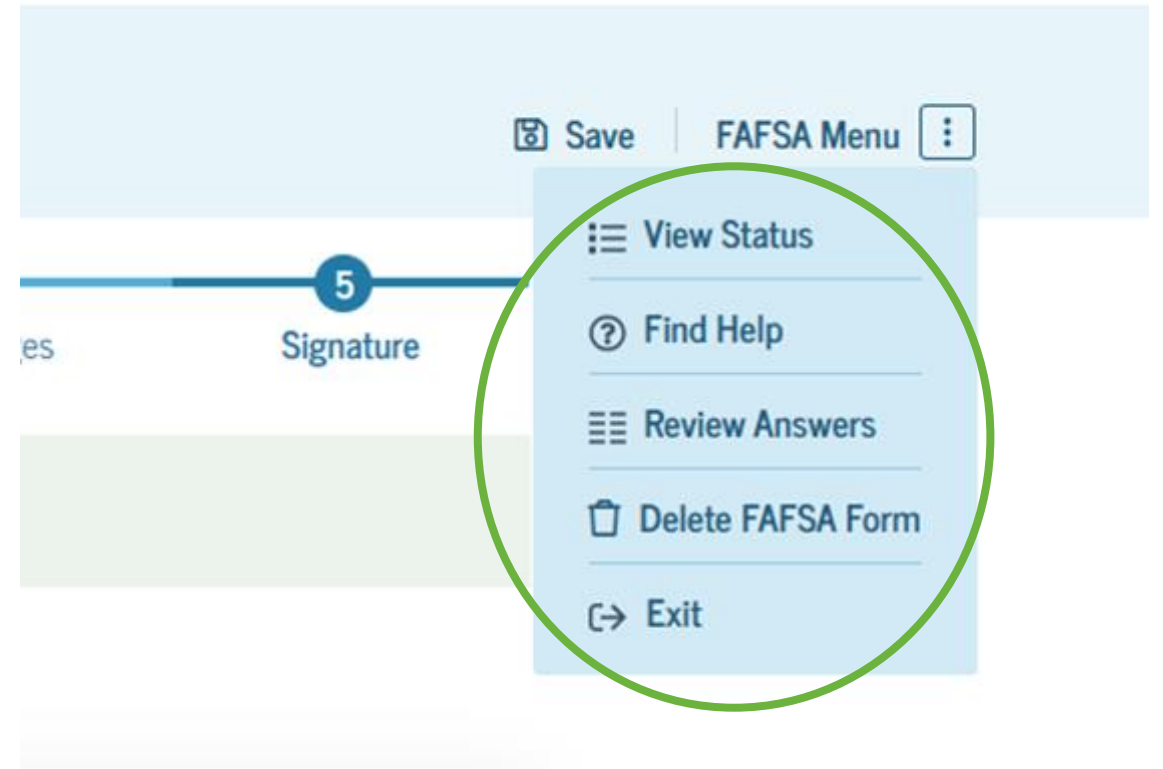


Click on the ⓘ icon after any question for more help and guidance!

State ⓘ

Pennsylvania (PA)

You can save the FAFSA and revisit the application at a later date. Your information will be stored for 45 days or until the application is submitted.



# Student State of Legal Residence

**FAFSA**<sup>®</sup> FORM  
2024–25

Student Raya Tran

Save

FAFSA Menu

## Student State of Legal Residence

State

Pennsylvania

Date the Student Became a Legal Resident of Pennsylvania

Month

Year

Previous

Continue



# Student Provides Consent & Approval

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save FAFSA Menu

## Provide Consent or Be Ineligible for Federal Student Aid

### Summary

Your consent is needed to retrieve and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete the FAFSA<sup>®</sup> form. If you don't provide consent, you will not be eligible for federal student aid, including grants and loans. You must provide consent even if you didn't file a U.S. federal tax return or any tax return at all.

- Get your 2022 tax return information for the 2024-25 FAFSA form.
- Tax return information is required to complete the FAFSA form.
- FTI is used to determine your eligibility for federal student aid.

Under penalty of law, I certify that I am the individual associated with the FSA ID log-in credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure and use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting below, I approve and consent to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under subpart 1 of Part A, Part C, or Part D of Title IV of the *Higher Education Act of 1965*, as amended.
- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 26 U.S.C. § 6103(d)(13)), only for the purpose of determining the eligibility for, and amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the *Higher Education Act of 1965*, as amended.
- The U.S. Department of Education to redisclose my FTI received from the U.S. Department of the Treasury, pursuant to 26 U.S.C. 6103(d)(13)(D)(iii), which includes:
  - Institutions of higher education participating in the federal student aid programs authorized under the *Higher Education Act of 1965*, as amended;
  - state higher education agencies; and
  - scholarship organizations designated prior to Dec. 19, 2019, by the Secretary of Education.
- The use of my FTI for the application, award, and administration of student aid awarded by the federal government, institutions of higher education, state higher education agencies, and designated scholarship organizations.
- The redisclosure of my FTI to any future 2024-25 FAFSA forms for which I elect to participate (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA form after participating in another FAFSA form). My FTI will be redisclosed to these additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.

By approving and consenting, I further understand:

- My approval and consent are a condition of my eligibility or of others for which I have participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax return.
- FTI received from the U.S. Department of Treasury will supersede any manually entered financial or income information on the FAFSA form.
- The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended tax return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional financial aid may change.
- If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.
- I am permitted to revoke my approval and consent for the disclosure and use of my FTI, as outlined herein, at StudentAid.gov. However, by revoking such approval and consent, neither I nor other applicants for which I participated and shared my FTI will be eligible for future federal student aid and/or other financial aid program that used FTI to make determinations for eligibility of aid awarded by an institution of higher education, state higher education agency, or other designated scholarship organization.

Frequently Asked Questions

- Who should provide consent?
- If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent for you to access their tax information?
- What happens after I provide consent?
- What happens if I revoke consent?
- What happens if I decline consent?

Select "Approve" to consent to using your tax information to determine your eligibility for federal student aid. If you select "Decline," you will not be eligible for federal student aid.

Previous Decline Approve

Consent and approval for the transfer of federal tax information are required to be eligible for federal student aid.

# Student Personal Circumstances

**FAFSA**<sup>®</sup>  
FORM  
2024–25

Student **Raya Tran**

Save

FAFSA Menu

## Your Personal Circumstances

We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.

→ Sometimes we need to collect information from other people after we review your answers. We'll let you know if this is the case.



Previous

Continue

# Student Marital Status



1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

## Student Current Marital Status

Single (never married)

Married (not separated)

Remarried

Separated

Divorced

Widowed

[Previous](#) [Continue](#)

# Student Plans

Select the college grade level the student will be in when they begin school in 2024-25.

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student College or Career School Plans

When the student begins the 2024-25 school year, what will their college grade level be?

First Year (freshman)

Second Year (sophomore)

Other undergraduate (junior and beyond)

Master's or doctorate program (such as MA, MBA, MD, JD, PhD, EdD, etc.).

When the student begins the 2024-25 school year, will they have their first bachelor's degree?

Yes  No

Will the student be pursuing an initial teaching certification at the elementary or secondary level?

Yes  No

Previous Continue

# Personal Circumstances

- A series of questions are asked to determine if the student is independent or dependent.
- If the student can say yes, to one of these questions, they are independent and will not provide parental information on the FAFSA.

The screenshot shows the 'Student Personal Circumstances' section of the FAFSA form. At the top, a progress bar indicates five steps: 1. Personal Circumstances (highlighted in blue), 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. Below the progress bar, the title 'Student Personal Circumstances' is followed by the instruction 'Select all that apply.' There are eight checkboxes, each with a corresponding text box. The first seven checkboxes are unchecked, and the eighth checkbox, 'None of these apply.', is checked and circled in green. At the bottom of the form, there are two buttons: 'Previous' and 'Continue'.

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Personal Circumstances

Select all that apply.

- The student is currently serving on active duty in the U.S. armed forces for purposes other than training.
- The student is a veteran of the U.S. armed forces.
- The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2024 and June 30, 2025.
- At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).
- At any time since the student turned 13, they were a ward of the court.
- At any time since the student turned 13, they were in foster care.
- The student is or was a legally emancipated minor, as determined by a court in their state of residence.
- The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.
- None of these apply.

Previous Continue

# Other Circumstances



## Student Other Circumstances

At any time on or after July 1, 2023, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless?

Yes

No

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# Student Unusual Circumstances

The student is asked if unusual circumstances prevent them from contacting their parent(s) or if contacting their parent(s) pose a risk to the student.

FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Unusual Circumstances

*This information will help us evaluate the student's ability to pay for school.*

Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student?

A student may be experiencing unusual circumstances if they

- left home due to an abusive or threatening environment;
- are abandoned by or estranged from their parents and have not been adopted;
- have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- are a victim of human trafficking;
- are incarcerated, or their parents are incarcerated and contact with the parents would pose a risk to the student; or
- are otherwise unable to contact or locate their parents and have not been adopted.

If the student's circumstances resulted in not having a safe and stable place to live, they may be considered a homeless youth and should review the answer to the previous question about being unaccompanied and homeless.

Yes  No

Previous Continue

# Dependent Student

If the student does not have unusual circumstances, but parents are unwilling to provide their information on the FAFSA, the student can apply for an Unsubsidized Loan only.

The screenshot shows the FAFSA 2024-25 interface for Student Raya Tran. At the top, there is a progress bar with five steps: 1. Personal Circumstances (highlighted), 2. Demographics, 3. Financials, 4. Colleges, and 5. Signature. Below the progress bar, the section is titled "Student Dependency Status". It features an icon of a person and a text box explaining that based on the student's answers, they are a dependent student, and the system needs information about their parents' finances and backgrounds to determine financial aid eligibility. Below this, there is a section titled "Apply for a Direct Unsubsidized Loan Only" with a question: "Are the student's parents unwilling to provide their information, but the student doesn't have an unusual circumstance that prevents them from contacting or obtaining their parents' information?". The question is followed by a note: "Select 'Yes' if the student wants a financial aid administrator at their school to determine their eligibility for a Direct Unsubsidized Loan only." There are two radio button options: "Yes" (unselected) and "No" (selected). At the bottom, there are "Previous" and "Continue" buttons.



# Information about Parents



## Tell Us About the Student's Parents

On the FAFSA® form, the “parent” is the student’s legal (biological or adoptive) parent.

Are the parents married to each other?

Yes

No



### Provide Information for Both Parents

Based on your answers in the previous section, you’ll need to provide information about both parents on the FAFSA® form. You can invite the parents to the form and have them complete their required sections.

Previous

Continue

- Parent is the student’s legal (biological or adoptive) parent.
- The following questions will determine which parent or parents will need to help complete the FAFSA.

# Determining Parent(s) on the FAFSA



## Tell Us About the Student's Parents

On the FAFSA® form, the “parent” is the student’s legal (biological or adoptive) parent.

Are the parents married to each other?

Yes  No

Do the parents live together?

Yes  No

Did one parent provide more financial support than the other parent over the past 12 months?

*If both parents provided an exact equal amount of financial support or if they don't support the student financially, select "No," and refer to the parent with the greater income or assets in the next question.*

Yes  No

Previous

Continue

A series of questions will help determine which parent(s) needs to complete the FAFSA.

# Parent Invite

Federal Student Aid  
FAFSA FORM 2024-25 Student: Raya Tran

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Invite Parent(s) to This FAFSA® Form

**We Need Information for One of Your Parents Now**  
Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA® form. This does not make them financially responsible for your education. Right now, you can invite one or both of your parents to your form and have them complete their required sections.

Enter information about the parent(s) identified on the prior page, and we'll send emails on your behalf.  
*Provide the parent's full legal name as it appears on their Social Security card. The email does not have to be the same as their account username and password (FSA ID).*

**Parent**  
Alcina Tran  
Invite sent to Alcina Tran

**Other Parent**  
Franklin Tran  
Invite sent to Franklin Tran

Previous Continue

**We Need Information for One of Your Parents Now**  
Based on your answers in the previous section, you'll need to provide information about both of your parents on your FAFSA® form. This does not make them financially responsible for your education. Right now, you can invite one or both of your parents to your form and have them complete their required sections.

Enter information about the parent(s) identified on the prior page, and we'll send emails on your behalf.  
*Provide the parent's full legal name as it appears on their Social Security card. The email does not have to be the same as their account username and password (FSA ID).*

**Parent**

First Name  
Last Name  
Date of Birth  
Month Day Year  
Social Security Number (SSN)  
 My parent doesn't have an SSN.  
Email Address  
Confirm Email Address  
Send Invite

**Other Parent**  
*optional*

First Name  
Last Name  
Date of Birth  
Month Day Year  
Social Security Number (SSN)  
 My parent doesn't have an SSN.  
Email Address  
Confirm Email Address  
Send Invite

Previous Continue

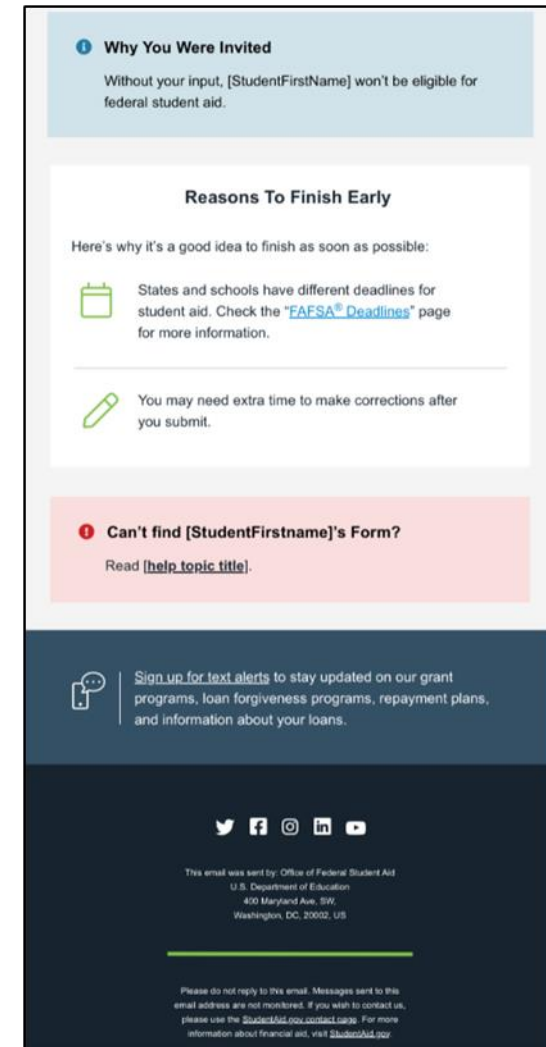
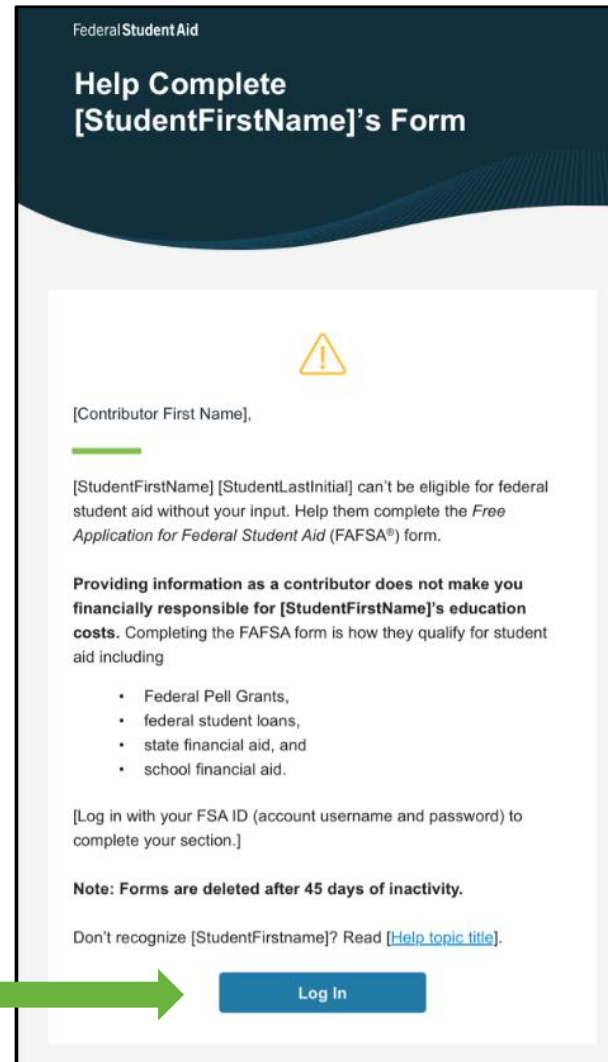
To invite the parent(s) the student must use the parent(s) legal name, Social Security Number, date of birth (what the parent used to create FSA ID) and email address.

# Contributor Invitation Email

The contributor can wait to receive the email invite to start their section of the FAFSA.

OR

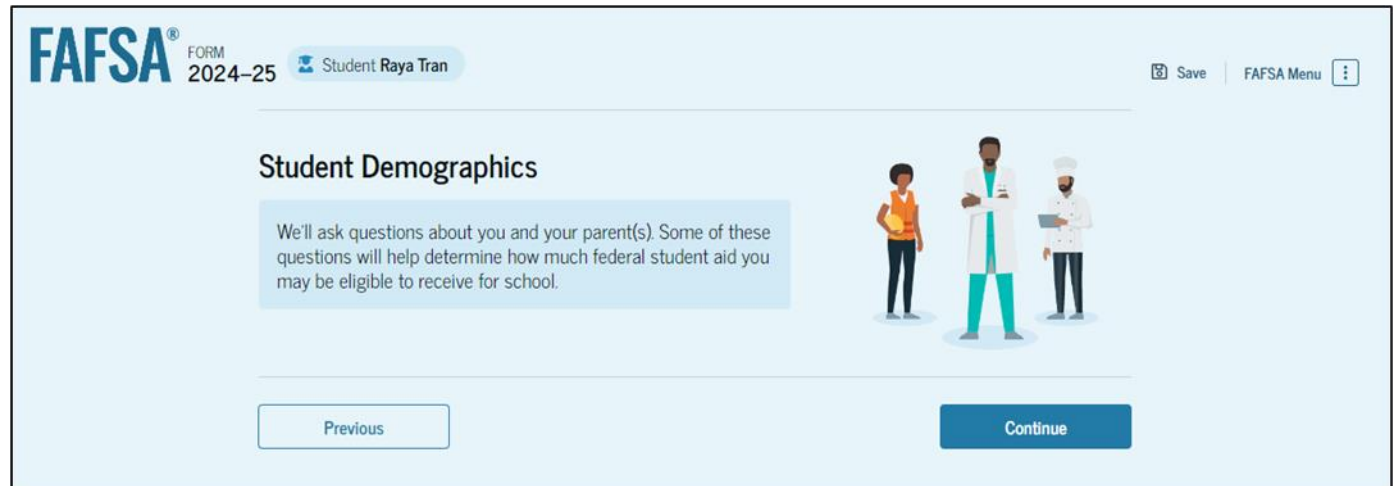
Once invited – the contributor can log in to Studentaid.gov with their FSA ID and start their section of the FAFSA.



# Student Demographics Section

Student will answer the following questions in this section:

- Gender, race, ethnicity
- Citizenship status
- Parent education status
- Parent killed in the line of duty
- Student high school completion status



The screenshot shows the FAFSA 2024-25 interface for Student Raya Tran. The page title is "Student Demographics". A text box explains: "We'll ask questions about you and your parent(s). Some of these questions will help determine how much federal student aid you may be eligible to receive for school." To the right of the text is an illustration of three diverse people. At the bottom, there are "Previous" and "Continue" buttons. The top right corner includes "Save" and "FAFSA Menu" options.

# Student Demographics Section

FAFSA<sup>®</sup> FORM 2024–25 Student Raya Tran Save FAFSA Menu

1 Personal Circumstances 2 Demographics 3 Financials 4 Colleges 5 Signature

### Student Demographic Information

Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility

Your answers will not

- affect the student's eligibility for federal student aid.
- be used in any calculations, and
- be shared with the schools to which the student applies.

What is the student's gender?

Male

Female

Nonbinary or another gender

Prefer not to answer

Is the student transgender?

Yes  No


Prefer not to answer

Previous Continue

In this section students are asked about their gender, race and ethnicity.

- Student can decline to answer these questions.
- These answers cannot be viewed by contributors.
- This information is not sent to schools listed on the FAFSA.

# Student Citizenship



Personal Circumstances Demographics Financials Colleges Signature

## Student Citizenship Status

U.S. citizen or national

Eligible noncitizen

Neither U.S. citizen nor eligible noncitizen

[Previous](#) [Continue](#)

# Parental Education Information

Progress indicator: 1. Personal Circumstances (checked), 2. Demographics, 3. Financials, 4. Colleges, 5. Signature

## Parent Education Status

Did either of the student's parents attend college or complete college?


- Neither parent attended college
- One or both parents attended college, but neither parent completed college
- One or both parents completed college
- Don't know

Navigation: Previous, Continue

*This information is collected for statistical purposes and has no bearing on eligibility for financial aid.*



# Student High School Status



Personal Circumstances Demographics Financials Colleges Signature

## Student High School Completion Status

What will the student's high school completion status be at the beginning of the 2024–25 school year?

- High school diploma
- State-recognized high school equivalent (e.g., GED certificate)
- Homeschooled
- None of the above

[Previous](#) [Continue](#)

# Student High School



Progress bar: 1 Personal Circumstances (checked), 2 Demographics, 3 Financials, 4 Colleges, 5 Signature

### Student High School Information

From what high school did or will the student graduate?

State

City

High School Name - optional

Use the search function to find your high school.

# Student's Parent Killed in the Line of Duty

The screenshot shows the FAFSA 2024-25 application form for Student Raya Tran. The progress bar indicates the user is on the 'Demographics' step (2 of 5). The question is: 'Was the student's parent or guardian killed in the line of duty while (1) serving on active duty as a member of the Armed forces on or after September 11, 2001 or (2) performing official duties as a public safety officer?'. Below the question, it states: 'Public safety officers include law enforcement officers, firefighters, and emergency service workers.' The 'No' radio button is selected. There are 'Previous' and 'Continue' buttons at the bottom.

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges Signature

### Parent Killed in Line of Duty

Was the student's parent or guardian killed in the line of duty while (1) serving on active duty as a member of the Armed forces on or after September 11, 2001 or (2) performing official duties as a public safety officer?

*Public safety officers include law enforcement officers, firefighters, and emergency service workers.*

Yes  No

Previous Continue

Student will be asked this question if under the age of 33 years old.

If student answers "Yes", the student will need to provide documentation to the Financial Aid Office at the school.

If documented, student is eligible for the Maximum Federal Pell Grant.

# Student Financial Section

In this section student will answer income and assets questions.

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save | FAFSA Menu

## Your Finances

The FAFSA form helps schools determine your ability to pay for college without financial aid, so we ask in this section if you receive any federal or state entitlement benefits and if you have any investments, real estates, or other assets.

Previous Continue

# Student Financial Section

- There are a few income questions, that are not pulled from the tax return that the student will need to answer.
- Earned Income Credit can be found on line 27 of the 2022 1040.
- Taxable Grants, Scholarships, and Americorps amounts can be found on a W-2 or line 8 of Schedule 1.
- Foreign Earned Income Exclusion can be found on Schedule 1 – line 8d.

The screenshot shows the 'Student Financial Section' of the FAFSA form, specifically the 'Student 2022 Tax Return Information' page. At the top, a progress bar indicates the user is on step 3 of 5: Personal Circumstances (checked), Demographics (checked), Financials (current step), Colleges, and Signature. The main heading is 'Student 2022 Tax Return Information'. Below this, a green box contains instructions: 'Refer to the student's 2022 tax return to answer the following questions. Convert all currency to U.S. dollars.' The form contains three sections, each with a dollar amount input field set to '.00': 1. 'IRA rollover into another IRA or qualified plan' with a dollar sign and a '.00' field. 2. 'Pension rollover into an IRA or other qualified plan' with a dollar sign and a '.00' field. 3. 'Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS (optional)' with a note: 'The student paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA® form, not to first-time applicants.' followed by a dollar sign and a '.00' field. At the bottom, there are 'Previous' and 'Continue' buttons.

# Student Assets

Report the current value as of the date the FAFSA is completed.

- Value of cash, savings and checking accounts
- Value of investments – stocks, bonds, mutual funds, certificates of deposit, other real estate investment, bitcoin,
- Current net worth of business
- Current net worth of an investment Farm (for-profit agricultural operations)

The screenshot shows the FAFSA 2024-25 interface for Student Raya Tran. The progress bar indicates the user is on the 'Financials' step (3), with 'Personal Circumstances' (1) and 'Demographics' (2) completed, and 'Colleges' (4) and 'Signature' (5) remaining. The 'Student Assets' section is active, featuring three input fields for monetary values:

- Current Total of Cash, Savings, and Checking Accounts**  
*Don't include student financial aid*  
Input: \$ 500 .00
- Current Net Worth of Businesses and Investment Farms**  
*Enter the net worth of the student's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them.*  
Input: \$ 0 .00
- Current Net Worth of Investments, Including Real Estate**  
*Don't include the home the student lives in. Net worth is the value of the investments minus any debts owed against them.*  
Input: \$ 0 .00


Navigation buttons for 'Previous' and 'Continue' are located at the bottom of the form.

# College and Career Schools

FAFSA<sup>®</sup> FORM 2024–25 Student Raya Tran Save | FAFSA Menu

## Select Colleges

Search for and select colleges and career schools you're considering so they automatically receive an electronic copy of the FAFSA<sup>®</sup> form.



Previous Continue

FAFSA<sup>®</sup> FORM 2024–25 Student Raya Tran Save | FAFSA Menu

Personal Circumstances Demographics Financials **Colleges** Signature

### Where should we send the FAFSA<sup>®</sup> information?

Search and select colleges and career schools.

You can add up to 20 colleges and career schools to the FAFSA<sup>®</sup> form.

0 out of 20 Schools Selected View Selected Schools

**Search by School Name** Search by School Code

State

Previous Continue

# Select Colleges Section

- Student can select up to 20 colleges and/or career schools to have their FAFSA information sent to.
  - Does not have to applied to any of these schools to list them.
  - Does not have to be admitted to any schools to list them.
  - Can add additional schools after submitted.

The screenshot displays a list of colleges with their names, locations, and federal school codes. Each entry has a '+ Select' button. The 'Wellesley College' entry is highlighted with a green border and a '✓ Selected' button. Below the list is a search bar labeled 'Search and Select Schools'. At the bottom, there are 'Previous' and 'Continue' buttons, and a green status bar indicating '4 of 20 schools have been selected' with a 'Search and Select Schools' button.

Rice University Burlington, California (CA)	Federal School Code B09773	+ Select
Rhodes College Centerville, California (CA)	Federal School Code E89235	+ Select
Smith College Lexington, California (CA)	Federal School Code G92383	+ Select
Macalester College Madison, California (CA)	Federal School Code 038412	+ Select
Wellesley College Springfield, California (CA)	Federal School Code F09983	✓ Selected

Search and Select Schools

< Previous 1 2 3 4 5 Next >

Previous Continue

✓ 4 of 20 schools have been selected Search and Select Schools



# Student Review Page

- The student can view all their responses by selecting "Expand All" or expand each section individually.
- To edit a response, the student can select the question's hyperlink and will be taken to the corresponding page.

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran Save FAFSA Menu

Take a moment to review before signing

Expand the sections below to review and edit the information you've entered before you sign your portion of the form.

Student Sections Expand All

Introduction	Personal Identifiers	⌵
Section 1	Personal Circumstances	⌵
Section 2	Demographics	⌵
Section 3	Financials	⌵
Section 4	Colleges	⌵
Section 5	Signature	⌵




# Student Review Page

Since the student invited their parent(s) into the form, they see the parent contributor section and the status of their parent's invite.

### Parent Contributor Section

**This Section is Shared With 2 Contributors**

Your FAFSA form is shared with the individuals listed below. You can request, manage, or remove signatures and contributions from this page or in your FAFSA form.

Parent Contributors	Date Request Sent	Status	Edit 
 Alcina Tran	07/13/2024	<input checked="" type="checkbox"/> Invite Sent	
 Travis Tran	07/13/2024	<input checked="" type="checkbox"/> Invite Sent	

[Previous](#) [Continue](#)

# Student Signature

**FAFSA** FORM 2024-25 Student **Raya Tran** Save FAFSA Menu

Personal Circumstances Demographics Financials Colleges **5** Signature

### Sign and Complete Your Part

#### Summary

This page confirms you understand the terms and conditions of the FAFSA form, and that you have filled it out accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your FSA ID. Because this is associated with your personal information, do not share it with anyone.

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

- information that will verify the accuracy of your completed form, and
- U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

### Sign Your FAFSA Form

I, **Raya Tran**, agree to the terms outlined above

Cancel Submit

# Student Section Complete

This page displays information for the student about next steps, including tracking their FAFSA® form. The student is reminded that their form is not completed and can't be submitted until the parent completes the contributor section of the form and signs it.

FAFSA® FORM 2024-25 Student Raya Tran FAFSA Menu

You're Almost There!  
The Student Section is complete!

Parent Contributors

Requirements for Dependent Students  
Your FAFSA form is not complete until your parents complete the contributor section of the form and sign it. Once completed, your FAFSA form will be submitted for processing.

Parent Contributors	Date Request Sent	Status
Alcina Tran	07/13/2024	Invite Sent Edit
Travis Tran	07/13/2024	Invite Sent Edit

Track and Manage Your FAFSA Application and Your Contributors View Status

This application has been added to My Activity in your StudentAid.gov account. Go there to:

- Review, edit, or cancel any FAFSA application information.
- Revise your household size, contact your schools.
- Start your state application to apply for state-based financial aid

# How does a parent complete the FAFSA?

# Parent Log in

Parent can log in from:

- Email invite
- Studentaid.gov

If the parent doesn't have an FSA ID created, they can select to create an account. However, they should create their FSA ID **4 days** in advance of completing this section.

The screenshot shows the Federal Student Aid login interface. At the top, it identifies itself as an official website of the United States government. The main navigation bar includes links for 'FAFSA Form', 'Loans and Grants', 'Loan Repayment', and 'Loan Forgiveness', along with 'Log In | Create Account' and a search icon. The central focus is the 'Log In' form, which contains a text input field for 'Email, Phone, or FSA ID Username' with the value 'test595011623', a password field with masked characters and a 'Show Password' link, and a prominent blue 'Log In' button. Below the button are links for 'Forgot My Username', 'Forgot My Password', and 'Create an Account'. A link for 'Help Me Log In to My Account' is positioned at the bottom of the form. The footer contains additional navigation links like 'Help Center', 'Contact Us', 'Site Feedback', 'About Us', 'Announcements', 'Data Center', 'Resources', and 'Forms Library', along with social media icons and a 'Notices' link.

# Parent Status Center – My Activity Page

Parent is taken to “My Activity Page” and will see an invite to be a contributor on student’s FAFSA.

**My Activity**


**Raya Tran Wants Your Help on a FAFSA® Form**

Raya Tran has identified you as a parent on their *Free Application for Federal Student Aid (FAFSA®)* form.

Parents are required to provide their financial and demographic information on the student’s FAFSA form. This does not make you financially responsible for Raya’s educational costs or any federal student loans they decide to accept.

[Visit the 2024-25 FAFSA Help Center](#)

By accepting this invitation, you agree to share your personal and contact information from your StudentAid.gov account on the student’s FAFSA form. Once you accept, your information will be linked to this form.



# Parent Contributing to the FAFSA Form

**FAFSA**<sup>®</sup> FORM 2024-25 Parent of Raya Tran

## Parent Contributing to the FAFSA<sup>®</sup> Form

You have entered Raya Tran's FAFSA<sup>®</sup> form!

- This FAFSA form can't be submitted for processing until you provide some required personal and financial information.
- You can save this form and come back to it later.

### Frequently Asked Questions

**Why have I been invited to contribute to this FAFSA<sup>®</sup> form?**

You have been invited to the student's form to provide personal and financial information that will help determine their eligibility for federal student aid.

Answers on the student's FAFSA form have indicated that you will need to provide additional information as a contributor to help determine their eligibility for federal student aid.

**Does contributing to the form mean I'm responsible to pay for college?**

No! Providing your consent and personal and financial information doesn't make you financially responsible for the student's education costs.

**What do I need to complete my section(s)?**

You may need the following documents or information: your tax returns; records of child support received; current balances of cash, savings, and checking accounts; and net worth of investments, businesses, and farms.

**What kind of information will I be asked to provide?**

You'll need to provide consent for the student to be eligible for federal student aid, including grants and loans. With your consent, we can obtain your federal tax information automatically from the IRS to help you complete your section of the student's FAFSA form. You'll also need to provide personal and financial information.

**What happens after I complete my sections?**

After you submit your required sections and the student's FAFSA form is processed, the student will receive a FAFSA Submission Summary. It will include the Student Aid Index (SAI), a number used to determine federal student aid eligibility. Schools will use the SAI to create a financial aid offer that explains the types and amounts of aid they are offering the student.

[Previous](#) [Continue](#)



# Parent Onboarding Slides - 1 & 2


FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran

Understanding the FAFSA<sup>®</sup> Form

1 of 4

## What is the FAFSA<sup>®</sup> form?

Use the *Free Application for Federal Student Aid* (FAFSA<sup>®</sup>) form to apply for grants, scholarships, work-study funds, and loans for college or graduate school.



FAFSA<sup>®</sup> Overview

Previous Continue

FAFSA<sup>®</sup> FORM 2024-25 Student Raya Tran

Understanding the FAFSA<sup>®</sup> Form

2 of 4

## Contributors to the FAFSA<sup>®</sup> Form



### Parents or Spouses

Your answers on the FAFSA form will determine if any contributors need to be identified. These contributors will complete their own sections of the form and are asked to provide personal and financial information, but will not become financially responsible for your education.



### How to Invite

Contributors will need to log in with their own FSA ID to provide their information. To invite a contributor to your FAFSA form, you'll need to provide their name, date of birth, Social Security number, and email address.

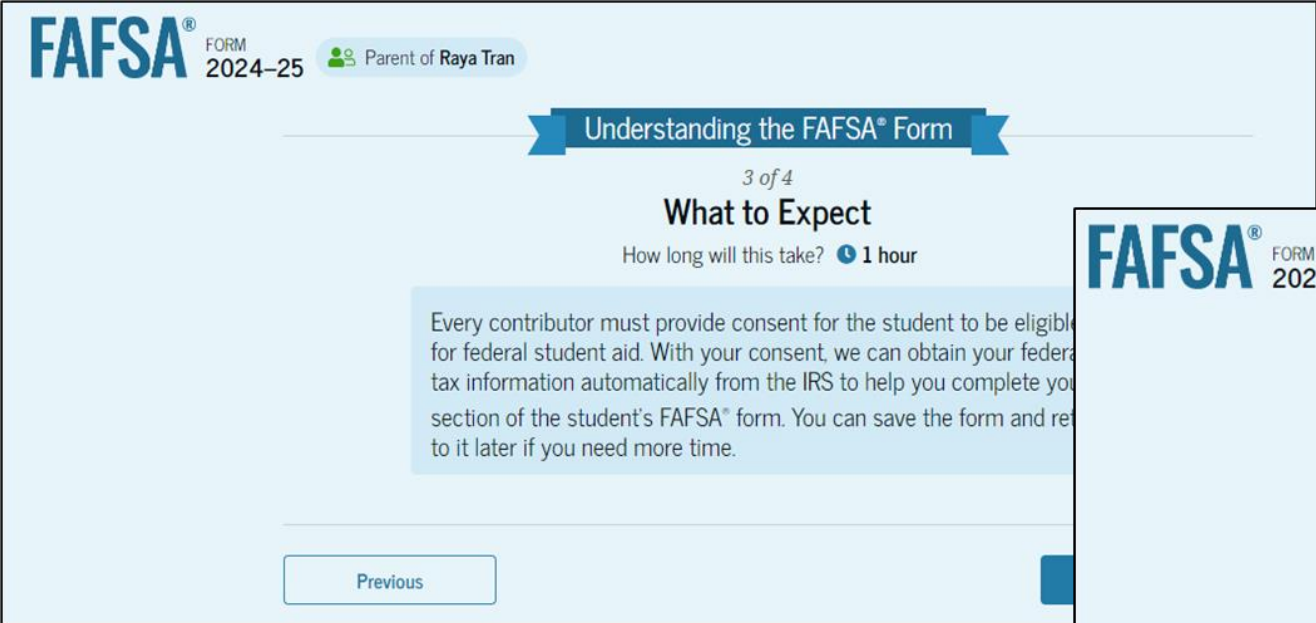
Information or Documents You May Need ^

You might need the following information or documents as you fill out the FAFSA form:

- Tax returns
- Records of child support received
- Current balances of cash, savings, and checking accounts
- Net worth of investments, businesses, and farms

Previous Continue

# Parent Onboarding Slides - 3 & 4



FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran

Understanding the FAFSA<sup>®</sup> Form

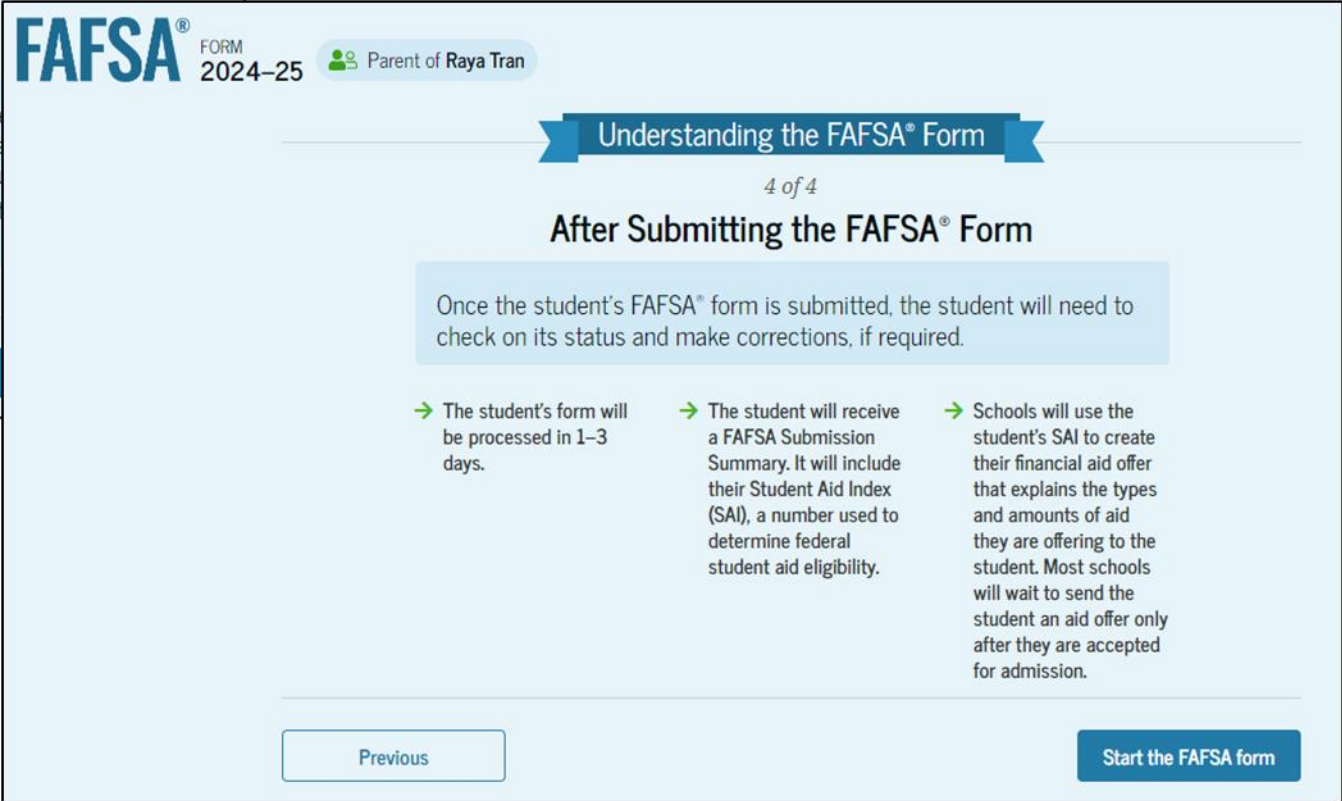
3 of 4

### What to Expect

How long will this take? ⌚ 1 hour

Every contributor must provide consent for the student to be eligible for federal student aid. With your consent, we can obtain your federal tax information automatically from the IRS to help you complete your section of the student's FAFSA<sup>®</sup> form. You can save the form and return to it later if you need more time.

Previous



FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran

Understanding the FAFSA<sup>®</sup> Form

4 of 4

### After Submitting the FAFSA<sup>®</sup> Form

Once the student's FAFSA<sup>®</sup> form is submitted, the student will need to check on its status and make corrections, if required.

- The student's form will be processed in 1-3 days.
- The student will receive a FAFSA Submission Summary. It will include their Student Aid Index (SAI), a number used to determine federal student aid eligibility.
- Schools will use the student's SAI to create their financial aid offer that explains the types and amounts of aid they are offering to the student. Most schools will wait to send the student an aid offer only after they are accepted for admission.

Previous Start the FAFSA form

# Parent Identity Information

- To update any of the personal information, the parent must access their Account Settings on StudentAid.gov.
- Parent can update mailing address on this page.

**FAFSA**® FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

### Parent Identity Information

Review the information below and verify that it's correct before moving forward.

Name  
Alcina Tran

Date of Birth  
05/05/1973

Social Security Number  
...-...-1234

Email Address  
alcinatran@school.edu

Mobile Phone Number  
(555) 555-5555

*To update this information for all federal aid, click the 'Update' button.*

#### Permanent Mailing Address

*Include apartment number.*

12345 Sesame Street

City  
New York

State  
New York (NY)

Zip Code  
67891

Country  
United States of America (US)

Previous Continue

# Parent Provides Consent and Approval

FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

### Provide Consent or the Student Will Be Ineligible for Federal Student Aid

**Summary**

Your consent is needed to retrieve and disclose federal tax information (FTI). With your consent, we can obtain tax return information automatically from the IRS to help you complete your section of the student's FAFSA<sup>®</sup> form. If you don't provide consent, the student will not be eligible for federal student aid, including grants and loans. You must provide consent even if you didn't file a U.S. federal tax return or any tax return at all.

- Get your 2022 tax return information for the 2024-25 FAFSA form.
- Tax return information is required to complete the FAFSA form.
- FTI is used to determine the student's eligibility for federal student aid.

Under penalty of law, I certify that I am the individual associated with the FSA ID log-in credentials used to access the FAFSA form to provide the necessary approval and consent for the disclosure and use of my federal tax information (FTI) from the U.S. Department of the Treasury. By accepting below, I approve and consent to:

- The U.S. Department of Education to disclose my Social Security number, last name, and date of birth to the U.S. Department of the Treasury in order to obtain my FTI only for the purpose of determining the eligibility for, and the amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under subpart 1 of Part A, Part C, or Part D of Title IV of the *Higher Education Act of 1965*, as amended.
- The use of my FTI by U.S. Department of Education officials and contractors (as defined in 26 U.S.C. § 6103(i)(13)), only for the purpose of determining the eligibility for, and amount of, federal student aid for myself or of others for which I participated and shared my FTI by a program authorized under Title IV of the *Higher Education Act of 1965*, as amended.
- The U.S. Department of Education to redisclose my FTI received from the U.S. Department of the Treasury, pursuant to 26 U.S.C. 6103(i)(13)(D)(iii), which includes:
  - institutions of higher education participating in the federal student aid programs authorized under the *Higher Education Act of 1965*, as amended;
  - state higher education agencies; and
  - scholarship organizations designated prior to Dec. 19, 2019, by the Secretary of Education.
- The use of my FTI for the application, award, and administration of student aid awarded by the federal government, institutions of higher education, state higher education agencies, and designated scholarship organizations.
- The redisclosure of my FTI to any future 2024-25 FAFSA forms for which I elect to participate (e.g., if I elect to participate in my child's FAFSA form or to complete my own FAFSA form after participating in another FAFSA form). My FTI will be redisclosed to these additional applications upon my affirmation to participate. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.

By approving and consenting, I further understand:

- My approval and consent are a condition of my eligibility or of others for which I have participated and shared my FTI for federal student aid, even if I did not file a U.S. federal tax return.
- FTI received from the U.S. Department of Treasury will supersede any manually entered financial or income information on the FAFSA form.
- The U.S. Department of Education may request updated tax information from the U.S. Department of Treasury once consent is provided. If FTI has changed (e.g., amended tax return filed with revised FTI), then eligibility for and amounts of federal, state, and institutional financial aid may change
- If I do not approve and consent to the disclosure of my FTI, the U.S. Department of Education will be unable to calculate my eligibility for federal student aid or the eligibility of others who have requested that I share my FTI on their FAFSA form.
- I am permitted to revoke my approval and consent for the disclosure and use of my FTI, as outlined herein, at StudentAid.gov. However, by revoking such approval and consent, neither I nor other applicants for which I participated and shared my FTI will be eligible for future federal student aid and/or other financial aid program that used FTI to make determinations for eligibility of aid awarded by an institution of higher education, state higher education agency, or other designated scholarship organization.

Frequently Asked Questions

Who should provide consent?

If I'm married and didn't file a joint tax return with my current spouse, does my spouse have to provide consent for you to access their tax information?

What happens after I provide consent?

Wh

What happens if I decline consent?

Select "Approve" to consent to using your tax information to determine the student's eligibility for federal student aid. If you select "Decline," the student will not be eligible for federal student aid.

Previous Decline Approve

- If the parent declines consent and approval, the parent must manually enter income information and the student will not be eligible for federal student aid.
- Declining consent and approval prevents the request of information from the IRS.

# Parent Demographics

FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

1 Demographics 2 Financials 3 Signature

### Parent Current Marital Status

Single (Never Married)

Unmarried and both legal parents living together

Married (not Separated)

Remarried

Separated

Divorced

Widowed

Previous Continue

FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

1 Demographics 2 Financials 3 Signature

### Parent State of Legal Residence

State  
New York (NY) ?

Date the Parent Became a Legal Resident

Month	Year
01	1985 ?


Previous Continue

# Parent Financials

**FAFSA**<sup>®</sup> FORM 2024–25 Parent of Raya Tran Save | FAFSA Menu

## Your Finances

The FAFSA form helps schools determine the student's ability to pay for college without financial aid, so we ask in this section if you receive any federal or state entitlement benefits and if you have any investments, real estates, or other assets.



[Previous](#) [Continue](#)

# Student's Parent Federal Benefits Received

Asks if in 2022 or 2023 the dependent student's parents or anyone in their family received means-tested benefits.

The screenshot shows the FAFSA 2024-25 interface for a parent of Raya Tran. The progress bar indicates the user is on the 'Financials' step (2), having completed 'Demographics' (1) and 'Signature' (3). The section is titled 'Federal Benefits Received' and includes a green callout box stating: 'Questions Don't Affect Federal Student Aid Eligibility. Your answers to these questions will not affect the student's eligibility for federal student aid or these federal benefits.' Below this, a question asks: 'At any time during 2022 or 2023, did the parent or anyone in their family receive benefits from any of the following federal programs?' with a help icon. The instruction 'Select all that apply:' is followed by a list of checkboxes for various federal programs: Earned Income Tax Credit (EITC), Federal Housing Assistance, Free or Reduced Price School Lunch, Medicaid, Refundable Credit for Coverage Under a Qualified Health Plan (QHP), Supplemental Nutrition Assistance Program (SNAP), Supplemental Security Income (SSI), Temporary Assistance for Needy Families (TANF), and Special Supplemental Nutrition Program for Women, Infants, and Children (WIC). The 'None of these apply.' option is selected. At the bottom, there are 'Previous' and 'Continue' buttons.

# Parent Family Size

## Family Size

Is the parent's family size different from the number of individuals claimed on their 2022 tax return?

*Family size includes: The parent (and their spouse), The student, other people, if they now live with the parent and the parent will provide more than half of their support between July 1, 2024, and June 30, 2025. This includes dependent children who meet these criteria, even if they live apart because of college enrollment.*

Yes

No


FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

Demographics Financials Signature

### Family Size

Is the parent's family size different from the number of individuals claimed on their 2022 tax return?

Yes  No

 The parent's family size is 3  
Parent: 1 Other Parent: 1 Student: 1 Parent's Children and Other Dependents: 1

Enter the number of children or other dependents who live with the parent and will receive more than half of their support from the parent between July 1, 2024 and June 30, 2025.  
*Do not include the student applicant.*

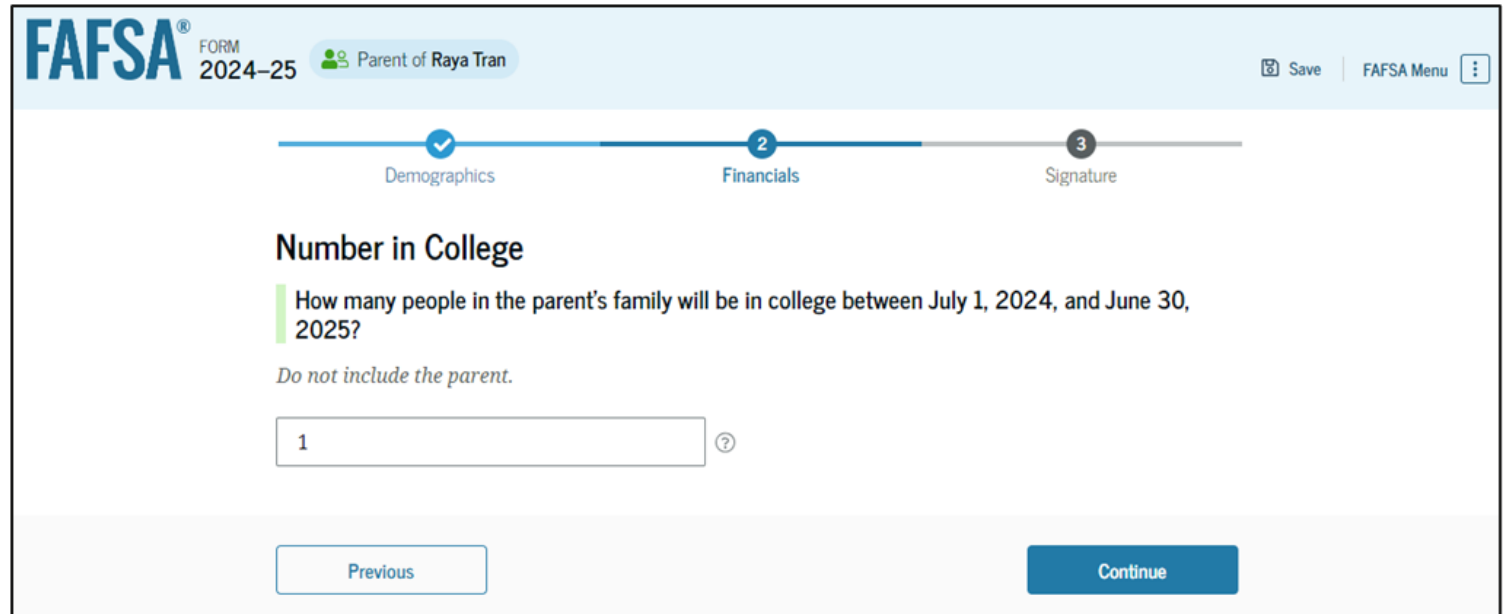
1 ?

Previous Continue



# Parent Number in College

- Asks the parent how many people in the family will be in college between July 1, 2024, and June 30, 2025.
- Although this question is asked on the FAFSA, it is no longer used in the formula to determine a student's eligibility for financial aid.



The screenshot shows the FAFSA 2024-25 interface for a parent of Raya Tran. The progress bar indicates three steps: Demographics (completed), Financials (current), and Signature. The 'Number in College' question asks for the number of family members in college from July 1, 2024, to June 30, 2025, excluding the parent. The input field contains the number '1'. Navigation buttons for 'Previous' and 'Continue' are visible at the bottom.

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**Number in College**

How many people in the parent's family will be in college between July 1, 2024, and June 30, 2025?

*Do not include the parent.*

1

Previous Continue

# Parent Tax Return Information

- If information is transferred from the IRS, parent nor the student will be able to see it.
- Parent asked to answer tax questions not pulled from IRS.
- Earned Income Credit can be found on line 27 of the 2022 1040.
- Taxable Grants, Scholarships, and Americorps amounts can be found on a W-2 or line 8 of Schedule 1.
- Foreign Earned Income Exclusion can be found on Schedule 1 – line 8d.

The screenshot shows the FAFSA 2024-25 'Parent 2022 Tax Return Information' section. The user is 'Parent of Raya Tran'. The progress bar indicates three steps: 1. Demographics (completed), 2. Financials (current step), and 3. Signature. The main heading is 'Parent 2022 Tax Return Information'. Below it, instructions state: 'Refer to the parent's 2022 tax return to answer the following questions. Convert all currency to U.S. dollars.' The first question is 'Did the parent receive the Earned Income Tax Credit (EITC)?' with radio button options for 'Yes', 'No' (selected), and 'Don't know'. The second question is 'Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS (optional)', with a note: 'The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA\* form, not to first-time applicants.' The input field shows '\$ 0 .00'. The third question is 'Foreign Earned Income Exclusion', with an input field also showing '\$ 0 .00'. At the bottom, there are 'Previous' and 'Continue' buttons.

# Parent Tax Filing Status

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Demographics **2** Financials **3** Signature

## Parent Tax Filing Status

Did or will the parent file a 2022 joint tax return with their current spouse?

Yes  No

[Previous](#) [Continue](#)

# Parent Assets

Report the current value as of the date the FAFSA is completed

- Child support received for most complete calendar year.
- Value of cash, savings and checking accounts.
- Value of investments – stocks, bonds, mutual funds, certificates of deposit, other real estate investment, bitcoin, for dependent students, education savings accounts will only be counted as a parental asset if the account is designated for the student completing the FAFSA.
- Current net worth of business
- Current net worth of an investment farm (for-profit agricultural operations)

The screenshot shows the FAFSA 2024-25 interface for a parent named Raya Tran. The progress bar indicates that the 'Demographics' section is complete, and the 'Financials' section is currently active. The 'Annual Child Support Received' section shows a value of \$0.00. The 'Parent Assets' section includes three sub-sections: 'Current Total of Cash, Savings, and Checking Accounts' with a value of \$10,000.00, 'Current Net Worth of Businesses and Investment Farms' with a value of \$0.00, and 'Current Net Worth of Investments, Including Real Estate' with a value of \$5,000.00. The 'Continue' button is highlighted in blue.

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Demographics Financials Signature

**Annual Child Support Received**  
Enter total amount received in child support for the last complete calendar year.

\$ 0 .00

**Parent Assets**

**Current Total of Cash, Savings, and Checking Accounts**  
Don't include student financial aid

\$ 10,000 .00

**Current Net Worth of Businesses and Investment Farms**  
Enter the net worth of your businesses or for-profit agricultural operations. Net worth is the value of your businesses or farms minus any debts owed against them.

\$ 0 .00

**Current Net Worth of Investments, Including Real Estate**  
Don't include the home you live in. Net worth is the value of your investments minus any debts owed against them.

\$ 5,000 .00

Previous Continue

# What is NOT an asset



Not reported on FAFSA as an asset:

- Value of primary home
- Value of qualified retirement accounts
- Value of life insurance policies
- Value of personal property
- Value of 529 or Educational Savings accounts for any other family members (excluding applicant)

# Exempt from Reporting assets

---

- Applicant qualifies for a maximum Pell Grant
- An applicant who received a benefit under a federal means-tested benefit program in the prior two completed calendar years (i.e., 2022 or 2023 for the 2024-25 award year) or whose parent or spouse received such a benefit during the same period.
- A dependent applicant whose parents (1) have a total AGI of less than \$60,000; (2) do not file a Schedule A, B, D, E, F, or H (or equivalent successor schedules) on their federal tax return; and (3) either do not file a Schedule C or file that form with a net business gain or loss of \$10,000 or less

# Other Parent Information

Because the parent indicated that they are married and filed a joint tax return, they are asked to provide Other parent information:

- First name
- Last name
- Date of birth
- Social security number
- Email address

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Demographics 2 Financials 3 Signature

### Other Parent's Information

Enter the following information about the other parent.

**Other Parent**

First Name  
Travis

Last Name  
Tran

Date of Birth  
Month Day Year  
02 01 1970

Social Security Number (SSN)  
\*\*\*\*\* Show

Email Address  
travistran@gmail.com

Confirm Email Address  
travistran@gmail.com

Previous Continue

# Parent Review Page

FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

Take a moment to review before signing

Expand the sections below to review and edit the information you've entered before you sign your portion of the form.

Parent Contributor Sections Expand All

- Introduction Personal Identifiers
- Section 1 Demographics
- Section 2 Financials
- Section 3 Signature

Previous Continue

- The parent can only view responses within the parent section of the student's FAFSA form.
- The parent can view all their responses by selecting "Expand All" or expand each section individually.
- To edit a response, the parent can select the question's hyperlink to be taken to the corresponding page.



# Parent Signature

FAFSA<sup>®</sup> FORM 2024-25 Parent of Raya Tran Save FAFSA Menu

Demographics Financials Signature

### Sign and Complete Your Section

**Summary**

This page confirms that you understand the terms and conditions of the FAFSA<sup>®</sup> form and filled out the form accurately to the best of your ability.

The FAFSA form is a legal document you will electronically sign with your account username and password (FSA ID). Because your FSA ID is associated with your personal information, do not share it with anyone.

By signing the student's application electronically using your account username and password, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Sign for yourself and submit the application for Raya Tran (Student).

I, Alcina Tran, agree to the terms outlined above.

Cancel Sign and Submit

- The parent acknowledges the terms and conditions of the FAFSA form and signs their section.
- Since all required student and parent sections are complete, the parent can both sign and submit the student's FAFSA form.

# Parent Abbreviated Confirmation Page

The screenshot shows the FAFSA Parent Abbreviated Confirmation Page. At the top left, it says "FAFSA FORM 2024-25" and "Parent of Raya Tran". There are "Save" and "FAFSA Menu" buttons at the top right. The main heading reads "Congratulations, the FAFSA Form Is Complete!" followed by the student's name "Raya Tran" and the completion date "10/12/2024". Below this is a section titled "What Happens Next" with three items: "Email sent" (confirming an email version was sent), "The Student Will Receive Notification of Processing" (notifying the student in 1-3 days), and "The Student Will Receive School Communications" (schools using the SAI to determine aid eligibility). At the bottom, there is a "Track and Manage the Student's FAFSA Form" section with a "View Status" button and text about checking the application status in the "My Activity" section of the StudentAid.gov account.

- Upon submitting the student's FAFSA form, the parent is presented an abbreviated confirmation page.
- This page displays information about tracking the student's FAFSA form and next steps.
- The student will receive an email with the full, detailed confirmation page.

# Student Confirmation Page

- This page displays information for the student about their completion date, data release number, and next steps, including tracking their FAFSA® form.
- The student also sees an estimation for their Student Aid Index and if eligible, the Federal Pell Grant amount.

The screenshot shows the FAFSA Student Confirmation Page for a student named Raya Tran. The page features a light blue background with illustrations of hot air balloons. At the top left, the FAFSA logo is displayed with 'FORM 2024-25' and the student's name 'Student Raya Tran'. At the top right, there is a 'FAFSA Menu' button. The main heading reads 'Congratulations, the FAFSA® form is complete!'. Below this, the student's name 'Raya Tran' is shown with a graduation cap icon. A table of key information is displayed:

Completion Date	Date Release Number	Estimated Student Aid Index
10/12/2024	2572	000,000,000

A green circle highlights the 'Estimated Student Aid Index' value, and a green arrow points to it from the right. Below the table, a note states: 'The SAI is NOT a measure of how much student aid you'll receive or how much you'll pay for college. Schools use your SAI to determine your federal student aid eligibility.' At the bottom, a white box contains the text: 'Based on the eligibility criteria, you may be eligible for a Federal Pell Grant of up to 000,000.00. You may also be eligible for other federal, state, or institutional grants, scholarships, and/or work-study programs.'

# How do I apply for a Pennsylvania State Grant?

# PA State Grant Form

The screenshot shows the PHEAA website header with navigation links: Grants, Loans, Funding Opportunities, College Planning, Tools, and Partner Access. Below the header is a blue banner with the text "Important Information for Student Aid". The main content area is divided into two columns. The left column has a "What's Next?" section with a yellow callout box containing an exclamation mark icon and the text: "If you need to apply for a 2023-24 academic year award or 2024 summer term award, please follow this guidance." Below this is a "Students" section with the text: "Federal Student Aid (FSA) has changed the 2024-25 Free Application for Federal Student Aid (FAFSA®). These changes will also impact the PA State Grant Program." The bottom of the left column features a section titled "Next Steps to Apply for a PA State Grant" with a link: "HOW DOES THE NEW FAFSA FORM IMPACT MY PA STATE GRANT APPLICATION PROCESS?" and a dropdown arrow. The right column has a dark blue box titled "Financial Aid Resources" with a list of links: "PA Student Aid Guide", "Parent & Student Resources", "EducationPlanner.org", "YouCanDealWithIt.com", "5 Steps to Financial Aid", and "StudentAid.gov". Below this is a light gray box titled "Navigating GrantUs" with the text: "Please regularly check this page for additional updates about GrantUs. Once we are ready to accept applications for the 2024-25 academic year, we will provide resources to help navigate GrantUs and complete your application."

[PHEAA.org/StudentAid](https://PHEAA.org/StudentAid)

# Additional Webinar Opportunity

## Understanding and Comparing Financial Aid Offers

March 20, 2024  
6 – 7 PM



*Register and find more webinars at [pheaa.org/virtual](https://pheaa.org/virtual)*

# Important Resources



- Check out [Federal Student Aid YouTube videos](#) for help with understanding the FAFSA.
- View more information about financial aid at [pheaa.org/resourcesstudents](https://pheaa.org/resourcesstudents)
- Learn more about the FAFSA at <https://studentaid.gov/help-center> or contact FSA for assistance <https://studentaid.gov/help-center/contact>

## Helpful sites to learn about the cost:

- [MySmartBorrowing.org](https://MySmartBorrowing.org)
- [EducationPlanner.org](https://EducationPlanner.org)
- [CollegeCost.ed.gov](https://CollegeCost.ed.gov)

# Your Presenter



**Amy Sloan**

**Higher Education Access Partner**

**Northwest Region**

**PHEAA**

**[Amy.sloan@pheaa.org](mailto:Amy.sloan@pheaa.org)**

**724-977-3662**

